

## Fundamental

### Overview

#### Estimates

YEARLY ESTIMATES	2023	2024	2025	2026	2027	2028
Revenue	606594.0	641466.0	665473.0	689330.0	716729.0	741017.0
Dividend	2.26	2.33	2.39	2.46	2.4	2.47
Dividend Yield (in %)	1.39 %	1.42 %	1.46 %	1.50 %	1.47 %	1.51 %
EPS	6.09	6.47	7.11	7.84	8.34	8.71
P/E Ratio	26.82	25.22	22.96	20.84	19.59	18.74
EBIT	24232.0	26644.0	28695.0	30727.0	31951.0	32708.0
EBITDA	35009.0	38382.0	41232.0	43877.0	45949.0	47381.0
Net Profit	16778.0	17537.0	18997.0	20538.0	21594.0	22136.0
Net Profit Adjusted	16612.0	17490.0	19010.0	20583.0	21594.0	22136.0
Pre-Tax Profit	22496.0	-	26372.0	28236.0	29162.0	28259.0
Net Profit (Adjusted)	18633.0	24931.0	26230.0	27532.0	-	-
EPS (Non-GAAP) ex. SOE	6.09	6.47	7.11	7.85	8.34	8.71
EPS (GAAP)	3.83	6.64	7.11	7.79	7.92	8.3
Gross Income	141773.0	150992.0	157379.0	166609.0	167479.0	178253.0
Cash Flow from Investing	-18106.0	-18084.0	-17449.0	-17309.0	-17655.0	-17816.0
Cash Flow from Operations	29810.0	33404.0	33256.0	34600.0	33895.0	34738.0
Cash Flow from Financing	-10644.0	-11284.0	-14521.0	-15537.0	-16161.0	-16980.0
Cash Flow per Share	10.41	11.7	12.65	13.47	13.45	-
Free Cash Flow	14371.0	14383.0	15054.0	16695.0	18861.0	20210.0
Free Cash Flow per Share	3.14	5.25	5.8	6.49	6.82	7.8
Book Value per Share	28.43	31.25	33.66	36.14	39.89	-
Net Debt	37982.0	39594.0	37371.0	35303.0	39450.0	-

Research & Development Exp.	-	-	-	-	-	-
Capital Expenditure	16680.0	17614.0	17539.0	17717.0	17714.0	18674.0
Selling, General & Admin. Exp.	124274.0	129302.0	134419.0	138622.0	140725.0	145308.0
Shareholder's Equity	79179.0	84931.0	89458.0	93727.0	98407.0	100836.0
Total Assets	249635.0	255772.0	264809.0	277666.0	285252.0	309986.0

*Recommend*

Interval	RECOMMENDATION	BUY	SELL	NEUTRAL
1 month	BUY	11	6	9
1 week	SELL	5	13	8
1 day	NEUTRAL	8	10	8
4 hours	BUY	12	4	10
1 hour	BUY	15	3	8
15 min	BUY	15	2	9
5 min	BUY	15	1	10
1 min	BUY	15	4	7