

Fundamental

Overview

Estimates

YEARLY ESTIMATES	2023	2024	2025	2026	2027
Revenue	73613.0	79236.0	84858.0	90986.0	91853.0
Dividend	2.3	2.47	2.66	2.81	-
Dividend Yield (in %)	2.94 %	3.14 %	3.39 %	3.59 %	-
EPS	5.01	5.62	6.63	7.6	7.84
P/E Ratio	15.66	13.96	11.84	10.33	10.01
EBIT	8698.0	9724.0	11186.0	12718.0	12780.0
EBITDA	11525.0	13025.0	14025.0	15259.0	15032.0
Net Profit	7366.0	8112.0	9360.0	10450.0	10591.0
Net Profit Adjusted	7366.0	8112.0	9360.0	10450.0	10591.0
Pre-Tax Profit	8593.0	9208.0	10851.0	11916.0	11299.0
Net Profit (Adjusted)	5834.0	8840.0	10352.0	11639.0	-
EPS (Non-GAAP) ex. SOE	5.01	5.62	6.63	7.6	7.84
EPS (GAAP)	2.8	4.53	5.42	6.69	6.66
Gross Income	16693.0	17797.0	19932.0	-	-
Cash Flow from Investing	-2717.0	-2569.0	-2891.0	-3228.0	-3240.0
Cash Flow from Operations	6680.0	7510.0	9510.0	11798.0	12592.0
Cash Flow from Financing	-3468.0	-6377.0	-6880.0	-	-9883.0
Cash Flow per Share	5.26	6.36	7.26	7.98	-
Free Cash Flow	4292.0	4905.0	6829.0	9147.0	9469.0
Free Cash Flow per Share	2.94	3.33	4.77	6.66	-
Book Value per Share	49.25	50.96	53.17	60.65	-
Net Debt	28002.0	29376.0	29230.0	26690.0	-

Research & Development Exp.	2859.0	3103.0	3454.0	3394.0	-
Capital Expenditure	2494.0	2612.0	2657.0	2677.0	3123.0
Selling, General & Admin. Exp.	6234.0	6731.0	7054.0	7860.0	-
Shareholder's Equity	71996.0	71833.0	73154.0	75033.0	65413.0
Total Assets	160652.0	161011.0	161520.0	164757.0	159277.0

Recommend

Interval	RECOMMENDATION	BUY	SELL	NEUTRAL
1 month	BUY	14	5	7
1 week	STRONG_BUY	16	1	9
1 day	BUY	14	2	10
4 hours	BUY	15	1	10
1 hour	BUY	13	4	9
15 min	BUY	12	6	8
5 min	SELL	4	12	10
1 min	SELL	7	11	8